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 Branch Stores: Arlington, Everett, Lake Stevens  
[www.co-opsupplyinc.com](http://www.co-opsupplyinc.com)

**CLOSE ACCOUNT DUE TO DEATH:**

Account Number: \_\_\_\_\_

Delete Information:

Contact Information:

Name: \_\_\_\_\_

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

Phone: (\_\_\_\_) \_\_\_\_\_

**VERIFICATION INFORMATION:**

\_\_\_\_\_ Last four-digits of TIN on account. (SSN or EIN)

**Attach copy of Death Certificate**  
**and**  
**Documentation showing beneficiary**

I certify the change of information to this account and that everything is true and correct to my knowledge. I have shown proof with valid ID and documentation showing I'm the account holder's beneficiary along with the copy of the account holder's death certificate, which gives me the right to change the account information.

\_\_\_\_\_  
 Authorized Signature Date signed

*\*This account will be deleted and any equity remaining will be paid out. If you want the account to stay open and changed into the beneficiary's name, please use the CHANGE OF NAME form and include a copy of the Death Certificate, doc. showing beneficiary, and a new W-9 Form.\**

*Cashiers Only:*  
 I have verified identification and information of the above customer with the following:

Picture ID

*Please verify attachments:*

Copy of Death Certificate  
 Copy of Documentation showing beneficiary

Cashier's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Office Use:*  
 I have verified information and deleted the requested account.  
 Authorized Signature: \_\_\_\_\_ Date: \_\_\_\_\_

In an effort to better protect consumers from identity theft, the Co-Op Supply and other organizations around the country have been mandated to implement new policies and procedures under the U.S. Fair and Accurate Credit Transactions (FACT) Act.

Among other things, the Co-Op Supply's identity theft program will identify account activities that are "red flags" to protect customers from potential identity theft and fraud. Financial institutions and issuers of debit and credit cards also will be implementing new policies and procedures to address identity theft.